

25 March 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	1.63%	1205.00	75273.45
NIFTY 50	▲	1.72%	394.05	23306.45
S&P BSE 500	▲	1.93%	636.32	33645.89

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	74,652.01	75,849.76	74,550.47	75,273.45	86,159.02	71,425.01
NIFTY	23,064.40	23,465.35	23,063.20	23,306.45	26,373.20	21,743.65

SENSEX Gainers	26	NIFTY Gainers	46
SENSEX Losers	4	NIFTY Losers	4

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2593	1229	2.11	255
NSE	1659	524	3.17	21

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
UltraTech Cement Ltd	4.39%	Tech Mahindra Ltd	-1.66%	Kriti Industries (India)	20.00%	V2 Retail Ltd	-89.86%
Bajaj Finance Ltd	3.82%	Power Grid Corporation of	-1.37%	Expo Engineering and Proj	20.00%	Manbro Industries Ltd	-89.51%
Larsen and Toubro Ltd	3.80%	Tata Consultancy Services	-0.86%	Astec LifeSciences Limite	20.00%	Regal Entertainment and C	-36.10%
Titan Company Ltd	3.50%	Bharat Electronics Ltd	-0.27%	RPSG Ventures Ltd	19.99%	KPT Industries Ltd	-16.94%
Interglobe Aviation Ltd	3.46%			Hilton Metal Forging Ltd	19.99%	Billwin Industries Ltd	-16.72%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Shriram Finance Ltd	5.78%	Tech Mahindra Ltd	-2.04%	RPSG Ventures Ltd	20.00%	Aksharchem (India) Ltd	-8.14%
Titan Company Ltd	4.63%	Power Grid Corporation of	-1.40%	Astec LifeSciences Limite	20.00%	Mangalam Global Enterpris	-7.28%
Grasim Industries Ltd	4.15%	Tata Consultancy Services	-0.87%	Kriti Industries (India)	19.99%	Dynemic Products Ltd	-6.81%
UltraTech Cement Ltd	4.05%	Bharat Electronics Ltd	-0.28%	Hilton Metal Forging Ltd	19.96%	NINtec Systems Ltd	-6.72%
Larsen and Toubro Ltd	4.04%			Sun Pharma Advanced Resea	16.63%	Art Nirman Ltd	-6.72%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Larsen & Toubro shares jumped 4.07% on securing significant Assam water project:**

Shares of Larsen & Toubro rose nearly 4.07% today, to hit an intraday high of ₹3,658.60 after the company said that it has secured a significant order for its water and effluent treatment (WET) business from the Guwahati Metropolitan Drinking Water & Sewage Board for a water management project in Assam. According to the company, the project aims to deliver 24X7 safe and continuous water supply to the households in South-East Guwahati. It will improve the reliability of the city's water system. "The scope includes design, supply, installation, construction, testing and commissioning of barge-mounted intake system, raw water rising main, water treatment plant, reservoirs, booster pumping station, distribution network with household service connections," it said in an exchange filing. L&T classifies a "significant" order as one valued between ₹1,000 crore and ₹2,500 crore.

**Sammaan Capital shares jumped 12%: RBI approved of Rs 8,850 cr IHC deal:**

Shares of Sammaan Capital rose nearly 12% ₹ 155.30 today after the non-bank lender said the Reserve Bank of India (RBI) had approved its ₹8,850 crore deal with Abu Dhabi-based International Holding Company (IHC). Under the transaction, IHC will acquire a 41.23% stake in Sammaan Capital, which could increase to 63.36% following an open offer. The investment will be routed through Avenir Investment RSC, a wholly owned subsidiary of IHC. "The only regulatory approvals pending for consummation of the proposed transaction are from the Securities and Exchange Board of India (Sebi), for which the company and the investor are in active engagement... towards timely completion," the company said in an exchange filing.

**Avantel surged 14.8%: bags ₹460-cr order:**

Shares of aerospace and defence player Avantel were in high demand today after the company announced that it had received a contract from Zetwerk Manufacturing Businesses. The stock surged 14.8% to ₹138.90. The northward movement in the company's share price came after it informed the exchanges that it had secured a rate contract worth ₹459.90 crore (exclusive of taxes). The contract includes the supply of satellite communication equipment, along with one year of comprehensive onsite warranty and five years of comprehensive annual maintenance contract (AMC) support, the company said in a regulatory filing. The order, classified under manufacturing and AMC services, is to be executed over a period of three years. The company further clarified that the contract does not fall under related party transactions and that its promoter group has no interest in the awarding entity.

**Sugar stocks surged: Balrampur Chini, Triveni Engg soared up to 13.3%:**

Shares of sugar companies Balrampur Chini Mills and Triveni Engineering & Industries were in focus and rallied up to 13.3% in today's intra-day trade. Triveni Engineering & Industries surged 13.3% to ₹419.5, while Balrampur Chini Mills soared 7.4% to ₹513.50 in intra-day deals. According to a Times of India report, the petroleum sector has urged industry stakeholders to explore ethanol as a clean cooking fuel for households, as part of broader efforts to reduce India's dependence on imported LPG and expand the biofuel ecosystem. Meanwhile, according to reports, international sugar prices were trading higher due to a surge in crude oil, which has boosted ethanol prices. According to Crisil Ratings, the business risk profile of BCML remains strong, driven by integrated operations and the company's presence across sugar and distillery segments. BCML may not be materially impacted by industry downcycles, given its superior operating efficiency, increasing contribution of the distillery segment, and the integrated nature of operations.

**Manappuram Finance jumped 6% on Bain Capital's 26% stake buy-out plan:**

Manappuram Finance shares jumped 6.4% logging an intra-day high at ₹269 per share after Bain Capital launched an open offer to buy up to 26% stake in Manappuram Finance from public shareholders at ₹236 per share, plus ₹12.29 per share as interest. The offer is expected to open on April 6, 2026, and close on April 20, 2026. Payment to shareholders whose shares are accepted is expected by May 5, 2026. The offer is part of Bain Capital's acquisition process in Manappuram Finance, It is not conditional on a minimum number of shares being tendered, If more shares are offered than the 26% limit, Bain will accept them on a proportionate basis, The extra ₹12.29 per share is being paid as interest because of a delay in completing the open offer. On March 18, Manappuram Finance secured all requisite statutory approvals for Bain Capital's proposed investment of around ₹4,385 crore and the acquisition of joint control alongside existing promoters. This follows approvals granted by the Reserve Bank of India (RBI) to its subsidiaries — Asirvad Micro Finance and Manappuram Home Finance — for an indirect change in control and management, paving the way for Bain Capital's proposed investment in the company.

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